Court File No.: CV-13-10279-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE

DIVIOR

, 2015

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN COMPROMISE OR ARRANGEMENT WITH RESPECT TO GROWTHWORKS CANADIAN FUND LTD.

ORDER TO EXTEND THE STAY PERIOD

(Motion returnable May 26, 2015)

THIS MOTION, made by GrowthWorks Canadian Fund Ltd. (the "Fund") for an order extending the stay period defined in paragraph 14 of the initial order of the Honourable Justice Newbould made October 1, 2013 in these proceedings, as amended and restated on October 29, 2013 (the "Stay Period"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Motion Record of the Fund, including the Affidavit of C. Ian Ross sworn May 21, 2015, the Fourteenth Report of FTI Consulting Canada, Inc. (the "Monitor"), and on hearing the submissions of counsel for the Fund, Roseway Capital S.a.r.l., GrowthWorks WV Management Ltd., and the Monitor, and from a representative of Cornerstone Group, no one else appearing although properly served as appears from the Affidavit of Service of Swee-Teen Yeoh, sworn May 22, 2015:

1. THIS COURT ORDERS that the time for service of the Motion Record is hereby abridged and validated such that this Motion is properly returnable today and hereby dispenses with further service thereof.

- 2. THIS COURT ORDERS that the Stay Period is hereby extended until and including December 15, 2015.
- 3. THIS COURT ORDERS that the Fourteenth Report of the Monitor dated May 22, 2015, and the activities described therein are hereby approved.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO.:

MAY 2 6 2015

ONTARIO SUPERIOR COURT OF JUSTICE (Commercial List)

Proceeding Commenced at Toronto

ORDER EXTENDING STAY (May 26, 2015)

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